

2009 IRS/Tax Practitioner Symposium REGISTRATION

DATE: Thursday, October 22, 2009

LOCATION: Donald E. Stephens Convention Center,
5555 N. River Rd., Rosemont, IL 60018

TIME: 7:45 am registration, 8:15 am – 4:45 pm program

COURSE CODE: C36799 LEVEL: Update

CPE CREDITS: 8 hours CLE CREDITS: 7 hours EA CE CREDITS: 8 hours

CONFERENCE FEE: \$215 *(There is a \$15 on-site registration fee.)*

EARLY BIRD DISCOUNT: \$190 *(if registered by 10/01/09)*

COMPLETE THE FOLLOWING INFORMATION:

First Name: _____

Last Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____

PLEASE CHECK ALL THAT APPLY:

☐ ICPAS Member: I.D.# _____ ☐ ICPAS Non-member ☐ Yes, I'm a CPA

☐ Other Organization (Specify) _____

METHOD OF PAYMENT: *(must be included with registration)*

☐ Check (payable to The Illinois CPA Foundation)

☐ American Express ☐ Discover ☐ MasterCard ☐ Visa

Card Number: _____ Exp.: _____

Cardholder: _____

Name: _____

Signature: _____

TOTAL AMOUNT ENCLOSED: \$ _____

PLEASE NOTE:

Printed program materials are no longer provided at conferences. The materials will be placed on a CD which will be distributed at the conference and will also be placed on our website prior to the conference date to allow attendees to print materials in advance if desired.

At the time of registration, payment must be included. All course information is subject to change, please verify upon registration. Please visit www.icpas.org to view our cancellation policy.

ONLINE: To register online, visit the Illinois CPA Society's website at www.icpas.org.

MAIL: Send the registration form with either a check payable to the Illinois CPA Foundation or completed credit card information to the Illinois CPA Foundation, 550 W. Jackson, Suite 900, Chicago, IL 60661-5716.

PHONE: To charge your registration with American Express, Discover, MasterCard or Visa, call 800.993.0393, then dial 4 (in Illinois only) or 312.993.0393, then dial 4, 8:00 am to 5:00 pm, Monday through Friday.

FAX: Send in your registration form with completed payment information through our 24-hour fax hotline at 312.993.9432.

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550 W. Jackson, Suite 900
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2009 CONFERENCES
IRS/Tax Practitioner
Symposium

Thursday, October 22, 2009

Visit www.icpas.org
for complete Education Calendar.

Become a Member Today & Save!
Call 312.993.0393 to join ICPAS and to
register for this conference at the
discounted member rate. Plus, receive *\$25
off your membership dues.

*\$25 discount only applies to new members.

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IRS/Tax Practitioner SYMPOSIUM

Donald E. Stephens Convention Center
Rosemont IL
8 CPE Credits
7 CLE & 8 EA CE Credits

Don't miss this unique event
helping practitioners and the IRS
to understand behavioral and
legal issues involved in
working together.

Co-sponsored by:



ILLINOIS CPA SOCIETY[™]

IRS Stakeholder Liaison has collaborated with your tax practitioner colleagues to provide you with speakers and discussion panels consisting of IRS management and tax practitioners to discuss ways to improve practices and communication between practitioners and the IRS.

Meet with IRS personnel from various operating units including Midwest Area Directors of Exam and Collection as well as management from the Illinois Department of Revenue.

The IRS/Tax Practitioner Symposium is dedicated to ensuring that IRS personnel and tax practitioners understand the behavioral and legal issues involved in working with each other.

Event Sponsored by:

- Illinois CPA Society
- Internal Revenue Service
- Illinois Society of Enrolled Agents
- Chicago Bar Association
- DuPage County Bar Association
- Independent Accountants Association of Illinois
- Tax Practitioners of Illinois
- Illinois Department of Revenue
- University of Illinois Tax School

8:15 am PROGRAM BEGINS – WELCOME

Wendy Sech, Director of Education, Illinois CPA Society

Symposium Chair: Harvey Coustan,
Illinois CPA Society

Larry Orozco, Central Area Manager,
Internal Revenue Service

Exam Issues

- Exam Key Messages

Collection Issues

- Collection Key Messages

Campus Issues

- Key Exam and Collection Campus Issues

Appeal Issues

- Appeal Key Messages

Counsel Issues

- IRC 7216

Illinois Department of Revenue (IDOR)

- IDOR Key Messages

Criminal Investigation (CID)

- CID Key Messages

Treasury Inspector General for Tax Administration (TIGTA)

- TIGTA Key Messages

4:45 pm PROGRAM ADJOURNS

Program includes lunch at noon.

INTERNAL REVENUE SERVICE

Stakeholder Liaison Field

Larry Orozco, Central Area Manager

Yolanda Ruiz, Stakeholder Liaison

Examination

Nancy Hauth, Executive Officer

Collection

Bruce Mitroff, Program Manager

Kansas City Campus

Donna Lunnion, Program Manager

Debbie Hurst, Program Manager

Appeals

John Leaver, Appeals Team Manager

Counsel

Joseph T. Ferrick, Deputy Area Counsel

CID

Steven McCullogh, Asst. Special Agent In-Charge

TIGTA

Dwaine E. Brinson, Asst. Special Agent In-Charge

Illinois Department of Revenue

Kevin Richards, Manager, Electronic Commerce Division

TAX PRACTITIONERS

Harvey Coustan, CPA – Symposium Chair

Stan Green, CPA – Collection Panel

Joan LeValley, EA – Exam Panel

Ted Sinars, Esq. – Counsel Panel

Micheal Singer, CPA – Campus Panel

Larry Wolfe, CPA – Appeals Panel